

Update: August 31, 2009

## Tax Credit and Incentive Bulletin

LATEST NEWS

# Revised IRS Form 8850: Released

## Situation

On August 20 2009, the IRS released a final version of the recently-revised Form 8850, which is the required screening document in the WOTC program.

## What Employers Need to Know

Specifically, the change to the August 2009 version of the IRS 8850 form addresses a more refined definition of the Disconnected Youth category, created by the American Recovery and Reinvestment Act of 2009, and adds the word "occasionally" to question #3(c) which clarifies that the employee did not hold a job other than occasionally.

State WOTC Coordinators will continue to accept the older version of the IRS Form 8850 for an unspecified period of time.

## What You Can Expect

Now that the IRS has released the final version of the IRS 8850 form for public distribution, TALX will incorporate this revised document into WOTC screening for our clients. **In the interim, please continue to use the IRS 8850 forms that have previously been provided by TALX.**

Please contact your TALX CRM or Pete Krieshok at [pkrieshok@talx.com](mailto:pkrieshok@talx.com) for more information.