Choose Equifax because of our experience, expertise, and proven results.

Equifax offers a full suite of Tax Management Services that can realize the most of your organization’s specific tax opportunities and address your challenges as well. Equifax is unique in our ability to bring together expertise across all those tax disciplines.

Our full suite of services reduces your tax liability and risk with a combination of personalized service, specialized expertise, and sophisticated technology. As an Equifax client, you’ll work directly with a dedicated client relationship manager and have skilled experts working for you. Your team will surface any benefits available and make recommendations to maximize savings and minimize risks. You’ll benefit from proprietary technology that guarantees efficient management of your program and provides unmatched security.

And most importantly, you’ll see measurable results. The kind of results that can come only from resources focused on finding dollars in the tax system.

More Equifax Workforce Solutions that save time and money

- Employment Verification
- Unemployment Cost Management
- I-9 Management
- Workforce Analytics
- Outsourcing
- Tax Credits and Incentives
- Paperless Pay
- W-2 Management
- Employment Tax Services
- Assessments
- Garnishments

Tax Management Services

Experience. Expertise. Proven Results.

Reduces your tax liability and risk through comprehensive unemployment cost management and tax credit strategies.
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Equifax takes the headache out of managing taxes. Let us help you identify opportunities and minimize your risk.

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It is critical to allocate strong consulting in those three areas as they are complex, time-consuming, and can have a substantial impact on your bottom line.

More Equifax Workforce Solutions that save time and money

Employment Verification
Offer your employees automated employment and income verifications.

Unemployment Cost Management
Reduce unemployment costs through claims processing, hearing representation, and unemployment strategies.

I-9 Management
Maintain compliance with immigration and E-Verify® regulations by completing and storing federal I-9s electronically.

Workforce Analytics
Integrate extensive and often relevant data for user-friendly reporting, analytics, and benchmarking.

Outsourcing
Collect and manage information for tax forms online to increase compliance and eliminate costs.

Tax Credits and Incentives
Capture all of the federal, state, and local tax credits and incentives you’re eligible for.

Paperless Pay
Offer electronic paystubs and paycards and better manage direct deposits, W-4s, and other employee information.

W-2 Management
Deliver an electronic W-2 solution to your employees, including certified paper distribution, invoices, corrections, and tax software upload capability.

Employment Tax Services
Receive comprehensive tax consultation to ensure you are in compliance and identify refund opportunities.

Assessments
Leverage best-in-class assessments and technology to help you identify wins, and develop the right people.

Garnishments
Diminish the paperwork and liability of employee garnishment processing.

For more information, please contact:
moreinfo@equifax.com
800-888-8277
www.equifaxworkforce.com

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Unemployment Cost Management

We take a holistic approach to managing unemployment costs, because we know that leaving it just as processing claims. Our experts can analyze and evaluate to deliver proven results. From process improvements, to management training, to reemployment strategies for transitioning employees – our services can help improve employment decisions and strategies spanning the entire employee cycle.

How we do it

Here are a few ways the Equifax team can assist your organization to manage and enhance every aspect of your unemployment program:

- New hire orientations
- Claims management
- Benefit change auditing
- Unemployment intelligence
- Real-time web reporting
- Hearsing representation

Expenses and expertise

The role of unemployment, expenses and expertise are the keys to achieving maximum cost savings. Unemployment is a complex process that varies from state to state. Managing the process can leave employers confused by variations in claimant processing, employer response times and benefit eligibility requirements.

Expertise helps you to navigate the web of rules and happenings at both the federal and state levels. Experience helps you determine how to use the intelligence gathered to get the best results possible in compliance with state and federal regulations. In the world of unemployment, experience and expertise are the keys to providing proven results.

Do you have the expertise you need to control your bottom line results?

Here are a few examples of the types of credits your organization may be eligible to claim:

- Work Opportunity Tax Credit (WOTC)– Designed to assist employers with reducing federal tax liability, providing displaced workers with the skills needed to find new employment.
- American Indian Employment Credit, Job Creation and Hiring Incentives, State Enterprise Zones, Capital Investment, Training, and Property Incentives.
- Location Based Incentives – Federal Empowerment Zones, Renewal Communities, Native American Indian Employment Credit, Job Creation and Hiring Incentives, State Enterprise Zones, Capital Investment, Training, and Incentives.

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Unemployment Tax Management & Reporting

- Financial and Compliance Reviews
- Tax Planning and Development
- Periodic Reporting
- Wage Base Verification
- Benefit Change Auditing
- Job Creation Incentives
- Ongoing Due Diligence
- Wage Base Reconciliation
- Payment Remittance

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Tax Credits and Incentives

Each year, employers fail to claim billions of dollars in available federal, state, and local tax credits and incentives. These programs can be complex and time consuming to research and use, but can reduce your tax liability and increase earnings and cash flow. By partnering with Equifax, you can be sure nothing is left on the table.

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Employee Tax Services

When it comes to Employee Tax Services, Equifax has you covered. Our professionals ensure you are in compliance to help mitigate risk, and identify credits or refunds to add to your bottom line.

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- Location Based Incentives – Federal Empowerment Zones, Renewal Communities, Native American Indian Employment Credit, Job Creation and Hiring Incentives, State Enterprise Zones, Capital Investment, Training, and Property Incentives.

Research and Recovery – Equifax Workforce Solutions will help you identify overlooked tax credit opportunities and secure earnings you may have missed.
Unemployment Cost Management

We take a holistic approach to managing unemployment costs, because we know that it isn’t just about processing claims. We use our experiences and expertise to deliver proven results. From pre-interview practices, to management training, to reemployment strategies for transitioning employees—our services can help improve employment decisions and strategies spanning the entire employee life cycle.

How we do it

Here is how Equifax can use their expertise to help your business:

• New hire assessments
• Training and education
• Real-time web reporting
• Benefit change auditing
• Claims administration
• Holistic Approach
• Recovery services

Expertise and experience matters

In the world of unemployment, experience and expertise are the keys to achieving maximum cost savings. Unemployment is a complex process that varies from state to state. Managing the process can leave employers confused by variations in claimant filing, employer response processes that vary from state-to-state. Managing this process can leave you wondering how to achieve maximum cost savings.

Equifax keeps you up-to-date on the rules and happenings at both the state and federal levels. Experience helps you determine how to use the expertise you need to control your bottom line results?

And expertise are the keys to providing proven results. Do you have the state and federal regulations. In the world of unemployment, experience intelligence gathered to get the best results possible in compliance with federal and state levels. Experience helps you determine how to use the rules and happenings at both the state and federal levels. Experience helps you determine how to use the expertise you need to control your bottom line results?

Proven results

Your results will be tangible in hard costs as well as soft costs by streamlining your staff to control your bottom line results?

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Tax Management Services

Unemployment Cost Management

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How we do it

Here’s how to keep your employees focused on managing and reducing every aspect of your unemployment program:

- New hire assessments
- Claimants management
- Full tax certifications
- Real-time web reporting
- Benefit charge auditing
- Hearings representation
- New hire assessments

Equifax combines technology and expertise to achieve optimal results for our clients. All tax credits contribute savings to your bottom line, but only if you file for them properly. With Equifax you are assured the necessary documentation is filed and sustainable upon audit. And our online reports show you up-to-the-minute results from all your efforts, allowing you to see the tangible impact of the programs.

In the world of unemployment, experience and expertise are the keys to achieving maximum cost savings. Unemployment is a complex process that varies from state to state. Managing the process can leave employers confused by variations in claimant filing, employer response times and benefit eligibility requirements.

Experience helps you focus on the right people and help you maintain your state and federal compliance.

Lower unemployment costs
- Improved hearing results
- Reduced burden from managing claims
- Reduced duration of unemployment claims
- Recovery of erroneous benefit charges

Helping your displaced employees get back to work

By lowering your unemployment costs, improve your company image and reputation, and reduce certain unemployment-related risks by providing displaced employees with the tools and support they need to find their next job more quickly. Unemployment Services can help you provide a valuable service to your exiting employees in a way that pays for itself.

Proven results

Your results will be tangible in hard costs as well as soft costs by focusing your staff on the most value-added activities.

- Lower unemployment costs
- Improved hearing results
- Reduced burden from managing claims
- Reduced duration of unemployment claims
- Recovery of erroneous benefit charges

Employment Tax Services

Our ultimate goal is to provide solid tax guidance that helps you minimize your costs while keeping you compliant. Opportunities to reduce tax liability are everywhere. Whether you provide the hiring of certain targeted demographic groups.

Here are a few examples of the types of credits your organization may be eligible to claim:

- Work Opportunity Tax Credit (WOTC) – designed to assist employers with reducing federal income tax liability and promote the hiring of certain targeted demographic groups.
- Location Based Incentives – Footprint Employment Zones, Homeless Communities, Native American Indian Employment Credit, Job Creation and Hiring Incentives, State Enterprise Zones, Business Investment Tax Credit, Manufacturing Tax Credit, Training and Hiring Incentives.
- American Indian Employment Credit, Job Creation and Hiring Incentives, State Enterprise Zones, Business Investment Tax Credit, Manufacturing Tax Credit, Training and Hiring Incentives.
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- Paperless Pay Offer electronic paystubs and paycards and better manage direct deposits, W-4s, and other employee information.
- W-2 Management Deliver an electronic W-2 option to your employees, including technical paper distribution, in-process, correction, and tax software upload capability.
- Employment Tax Services Receive comprehensive tax consultation to ensure you are in compliance and identify refund opportunities.
- Assessments Leverage best-in-class assessments and technology to help you identify risks, and develop the right people.
- Garnishment Services Diminish the payments and liability of employee garnishment processing.

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